

Compliance: Data security and confidentiality

Training program SAM

Title / Topic	Data security and confidentiality
Target audience	Asset managers
Learning content	<p>The topic of data security and confidentiality explains key principles and guidelines for dealing with data and information.</p> <p>In particular, it covers the instructions for the classification of information, the handling of data and the use of electronic devices.</p>
Learning location / Testing location	<p>Fintelligence Online Lernplattform: https://fintelligence.fintelligence-net.com/</p>
Learning time	<ol style="list-style-type: none"> 1. Data security (30 min) 2. Confidentiality (30 min) 3. Learning control (60 min)
Period	2 months
Learning goals	<p><u>Data security</u></p> <p>After studying this module, you will</p> <ul style="list-style-type: none"> • have been sensitized to the correct handling of information and data, • be familiar with the classification of information, and will know how to proceed in each case, • know how to deal properly with devices that allow information exchange between you and others (such as the Internet and email). <p><u>Confidentiality</u></p> <p>Upon completion of this module,</p> <ul style="list-style-type: none"> • you will understand the importance and principles of confidentiality, • you will know the essential measures to protect confidentiality, • you will be aware of the key principles of data security, bank-client confidentiality and commercial secrecy or information protected by copyright, • you will know the rules of confidentiality in the context of offshoring and outsourcing.
Method	Individual study via interactive e-learning module with discoverable content and videos plus final learning control via online test.



Learning control

Your online self-control test consists of 15 to 20 multiple choice questions. You will pass the test if you reach at least 70% of the maximum score.